

ASX Announcement

10 May 2019

Entitlement Offer – Extension of Closing Date

ReNu Energy Limited would like to advise that it is extending the closing date of the acceptance of applications for its 3 for 4 pro rata non renounceable entitlement offer announced on **12 April 2019 (Entitlement Offer)**.

The closing date for the Entitlement Offer is now 5:00pm (Sydney time) Friday, 31 May 2019.

The extension of the closing date, originally falling on 17 May 2019, will allow eligible shareholders additional time to consider participation in the Entitlement Offer in light of the recent material announcement regarding term sheets to acquire 2 x 5.8MW solar farms in South Australia.

The revised timetable for the remaining dates is set out below:

Event	Date
Last date to extend closing date	Tuesday, 28 May 2019
Entitlement Offer closes	5.00pm (Sydney time) Friday, 31 May 2019
Announcement of shortfall (if any) under the Entitlement Offer	Wednesday, 5 June 2019
Allotment date of new shares issued under the Entitlement Offer	Friday, 7 June 2019
Despatch of holding statements for New Shares issued under the Entitlement Offer	Tuesday, 11 June 2019
Normal trading of New Shares issued under the Entitlement Offer	

Please note that this timetable is indicative only. ReNu Energy reserves the right to amend this timetable at any time, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules.

For more information, please call ReNu Energy on +61 7 3721 7500 any time from 8:30am to 5:00pm (AEST) Monday to Friday (excluding public holidays) during the Entitlement Offer period.

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