



ASX Announcement

3 December 2020

Appendix 3F – Final Buy-Back Notice

ReNu Energy Limited (ASX: RNE) (**ReNu Energy**) advises that it has completed its buy-back and cancellation of 14,424,000 shares issued under the Company's Loan Share Plan to the former Chief Executive Officer and Chief Operating Officer.

This buy-back was announced to the market on 26 October 2020. Further details are set out in the **attached** Appendix 3F and ASIC Form 484.

This announcement has been authorised for release to the ASX by the Board.

For more information please contact:

Greg Watson
Chief Executive Officer
+ 61 7 3721 7500

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
ReNu Energy Limited	55 095 006 090

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Employee share scheme buy-back (over 10/12 limit)
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Details of all shares/units bought back

2	Number of shares/units bought back	14,424,000 shares
3	Total consideration paid or payable for the shares/units	Nil – as full satisfaction of the loan owing to the Company under the LSP equal to \$0.104 per LSP share.
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date: N/A lowest price: N/A date: N/A

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



.....
Company secretary

Date: 3 December 2020

Print name: Jillian Bell

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Change to company details

Company details

Company name

RENU ENERGY LIMITED

Australian Company Number (ACN)

095 006 090

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Jillian Clare BELL

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Jillian Clare BELL

Capacity

Secretary

Signature

Date signed

03-12-2020

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	14424000	0	

Earliest Date of cancellation **03-12-2020**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	106210341	347499918.27	0.00

Earliest date of change **03-12-2020**